



SAZGAR ENGINEERING WORKS LIMITED

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building, Stock Exchange Road,
Karachi,

Ref: Sgl/25-08/7550
August 29, 2025

SUBJECT: FINANCIAL RESULTS FOR THE YEAR ENDED 2025-06-30

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on 2025-08-29 at 16:15 at Lahore recommended the following:

1. CASH DIVIDEND

A final Cash Dividend for the year ended 2025-06-30 at Rs. 20/- per share i.e. 200%. This is in addition to Interim Dividend already paid at Rs. 32/- per share i.e. 320 %.

2. BONUS SHARES

NIL

3. RIGHT SHARES

NIL

4. ANY OTHER ENTITLEMENT/CORPORATE ACTION

NIL

5. ANY OTHER PRICE – SENSITIVE INFORMATION

(Attached as per Annexure I)

6. FINANCIAL RESULTS

The financial results of the company are attached as per Annexure – II.


The Annual General Meeting of the Company will be held on 2025-09-25 at 11:30 at Lahore.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on 2025-09-18

The Share Transfer Books of the Company will be closed from 2025-09-19 to 2025-09-25 (both days inclusive). Transfers received at the share registrar M/s Corp Tec Associates (Pvt.) Ltd., 503 – E, Johar Town, Lahore at the close of business on 2025-09-18 will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company will be transmitted through PUCARS atleast 21 days before holding of Annual General Meeting.

Yours faithfully,
For Sazgar Engineering Works Limited,


ARSHAD MAHMOOD
(Company Secretary)

Encls: as above

STATEMENT OF FINANCIAL POSITION

AS AT JUNE 30, 2025

EQUITY AND LIABILITIES

Share Capital and Reserves

Authorized share capital
100,000,000 (2024: 100,000,000) ordinary shares of Rs. 10 each

Issued, subscribed and paid up capital
Capital reserve - share premium
Revenue reserve - unappropriated profit

Shareholders' Equity

Non Current Liabilities

Diminishing musharakah financing
Deferred tax liability
Post employment benefits
Deferred revenue

Current Liabilities

Trade and other payables
Unclaimed dividend
Short term borrowings
Profit payable
Current portion of non-current liabilities
Taxation - net

Contingencies and Commitments

Total Equity and Liabilities

ASSETS

Non Current Assets

Property, plant and equipment
Intangible assets
Long term loans to employees
Long term deposits

Current Assets

Stores, spares and loose tools
Stock in trade
Trade debts
Loans, advances, deposits, prepayments
and other receivables
Cash and bank balances

Total Assets

2025	2024
Rupees	Rupees
1,000,000,000	1,000,000,000
604,459,640	604,459,640
557,406,192	557,406,192
22,545,831,628	8,942,220,855
23,707,697,460	10,104,086,687
49,825,282	151,892,953
203,778,448	207,775,728
689,751,270	495,893,469
-	19,763,562
943,355,000	875,325,712
16,380,112,157	16,160,140,423
22,228,966	6,269,891
-	-
134,718,125	17,220,879
114,469,094	208,427,075
434,275,876	1,854,552,237
17,085,804,218	18,246,610,505
-	-
41,736,856,678	29,226,022,904
7,939,921,844	4,560,374,008
62,564	130,814
74,167,676	39,444,745
8,990,470	8,930,470
8,023,142,554	4,608,880,037
63,066,066	5,809,570
14,227,879,268	14,318,096,914
111,137,653	133,017,887
2,715,138,956	2,398,535,831
16,596,492,181	7,761,682,665
33,713,714,124	24,617,142,867
41,736,856,678	29,226,022,904


MIAN ASAD HAMEED
CHIEF EXECUTIVE


SAEED IQBAL KHAN
DIRECTOR


MUHAMMAD ATIF RAO
CHIEF FINANCIAL OFFICER

STATEMENT OF PROFIT OR LOSS

FOR THE YEAR ENDED JUNE 30, 2025

	2025 Rupees	2024 Rupees
Sales - net	108,694,499,692	57,642,468,564
Cost of sales	(77,052,448,989)	(41,996,098,564)
Gross Profit	31,642,050,703	15,646,370,000
Distribution and marketing costs	(3,474,402,975)	(1,810,895,576)
Administrative expenses	(560,327,372)	(383,302,629)
Other operating expenses	(1,992,726,278)	(999,809,051)
	(6,027,456,625)	(3,194,007,256)
Operating Profit	25,614,594,078	12,452,362,744
Other income	1,355,017,678	832,388,254
Finance cost	(230,296,277)	(168,911,343)
	1,124,721,401	663,476,911
Profit before Levy and Taxation	26,739,315,479	13,115,839,655
Levy / final taxation	(1,431,417)	(494,830)
Profit before Taxation	26,737,884,062	13,115,344,825
Taxation	(10,401,682,720)	(5,179,668,249)
Net Profit for the Year	16,336,201,342	7,935,676,576
Earnings per Share - Basic and Diluted	270.26	131.29


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STATEMENT OF
COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2025

	2025 Rupees	2024 Rupees
Net Profit for the Year	16,336,201,342	7,935,676,576
Other comprehensive income		
Items that may be re-classified subsequently to profit or loss		
Items that will not be re-classified subsequently to profit or loss		
Re-measurement of net defined benefit obligation	(72,968,153)	(21,286,383)
Other comprehensive loss for the year	(72,968,153)	(21,286,383)
Total Comprehensive Income for the Year	16,263,233,189	7,914,390,193


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STATEMENT OF CHANGES IN EQUITY

FOR THE YEAR ENDED JUNE 30, 2025

Particulars	Share Capital	Capital Reserve	Revenue Reserve	Total
		Share Premium	Unappropriated Profit	
	Rupees	Rupees	Rupees	Rupees
Balance as at June 30, 2023	604,459,640	557,406,192	1,753,182,230	2,915,048,062
Net profit for the year	-	-	7,935,676,576	7,935,676,576
Other comprehensive loss for the year	-	-	(21,286,383)	(21,286,383)
Total comprehensive income for the year	-	-	7,914,390,193	7,914,390,193
Transaction with Owners				
Final cash dividend @ Rs. 4 (40%) per ordinary share for the year ended June 30, 2023	-	-	(241,783,856)	(241,783,856)
First interim dividend @ Rs. 8 (80%) per ordinary share for the year ended June 30, 2024	-	-	(483,567,712)	(483,567,712)
Balance as at June 30, 2024	604,459,640	557,406,192	8,942,220,855	10,104,086,687
Net profit for the year	-	-	16,336,201,342	16,336,201,342
Other comprehensive loss for the year	-	-	(72,968,153)	(72,968,153)
Total comprehensive income for the year	-	-	16,263,233,189	16,263,233,189
Transaction with Owners				
Final cash dividend @ Rs. 12 (120%) per ordinary share for the year ended June 30, 2024	-	-	(725,351,568)	(725,351,568)
First interim cash dividend @ Rs. 10 (100%) per share for the year ended June 30, 2025	-	-	(604,459,640)	(604,459,640)
Second interim cash dividend @ Rs. 10 (100%) per ordinary share for the year ended June 30, 2025	-	-	(604,459,640)	(604,459,640)
Third interim cash dividend @ Rs. 12 (120%) per share for the year ended June 30, 2025	-	-	(725,351,568)	(725,351,568)
Balance as at June 30, 2025	604,459,640	557,406,192	22,545,831,628	23,707,697,460


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STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED JUNE 30, 2025

CASH FLOWS FROM OPERATING ACTIVITIES

Cash Generated from Operations

Finance cost
Income tax
Deferred revenue
Staff gratuity
Workers' welfare fund
Workers (profit) participation fund

26,096,113,287 11,955,069,844

(106,974,170)	(126,543,748)
(11,827,387,778)	(2,738,424,302)
(22,909,102)	22,730,792
(23,953,853)	(33,544,401)
-	(37,705,776)
-	(79,063,509)
(11,981,224,903)	(2,992,550,944)

Net Cash Generated from Operating Activities

14,114,888,384 8,962,518,900

CASH FLOWS FROM INVESTING ACTIVITIES

Purchase of property, plant and equipment
Proceeds from disposal of property, plant and equipment
Long term deposits

(3,732,521,120)	(1,989,256,217)
18,120,000	17,176,000
(60,000)	(2,892,115)

Net Cash Used in Investing Activities

(3,714,461,120) (1,974,972,332)

CASH FLOW FROM FINANCING ACTIVITIES

Diminishing musharakah financing repaid
Profit on bank deposits received
Dividend paid

(192,880,112)	(185,217,610)
1,270,925,705	651,037,657
(2,643,663,341)	(720,489,035)

Net Cash Used in Financing Activities

(1,565,617,748) (254,668,988)

Net Increase in Cash and Cash Equivalents

8,834,809,516 6,732,877,580

Cash and Cash Equivalents at the beginning of the year

7,761,682,665 1,028,805,085

Cash and Cash Equivalents at the End of the Year

16,596,492,181 7,761,682,665


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